

# Amanda Skurkovich

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## EDUCATION

### University of Pennsylvania

*Bachelor of Arts in Philosophy, Politics, Economics, Minor in Data Science and Analytics*

*GPA: 3.6/4.0*

**Philadelphia, PA**

Expected May 2026

### University of New South Wales

*Study Abroad Program in Economics and Globalization*

**Sydney, AU**

Jan 2025-May 2025

## PROFESSIONAL EXPERIENCE

### BMO CAPITAL MARKETS

*Global Markets, Structured Products Summer Analyst*

**New York, NY**

June – August 2025

- Worked within the structured products desk, supporting trading across 10 product verticals covering rates, credit, and securitized products; analyzing trader inventory and client axes to identify high-conviction bond ideas tailored to institutional portfolios.
- Built a proprietary trade-tracking model analyzing historical client behavior and axe patterns, adopted by senior sales and trading team to inform client targeting and idea generation. Generated actionable insights that supported live client conversations and trade idea distribution across institutional portfolios.
- Independently initiated and executed analytical projects beyond core desk responsibilities, including building a dollar roll amortization calendar for the TBA/spec pool team and designing a fixed income portfolio targeting Bloomberg Agg outperformance.
- Conducted cross-desk shadowing to gain exposure to firmwide capital flows, liquidity provisioning, and structured credit revenue generation, developing a holistic understanding of market operations.

### GLOBAL ATLANTIC FINANCIAL GROUP (KKR SUBSIDIARY)

*Investment Analyst*

**New York, NY**

July 2023

- Conducted macroeconomic and asset-class analysis to support portfolio strategy and capital deployment across insurance-linked investments.
- Demonstrated exceptional analytical prowess in a high-pressure deliverable, conducting in-depth analysis of macroeconomic news and financial trends. Produced insightful reports, outlining how these themes could impact investment strategies and deployment focus within the organization.
- Worked cross-functionally with Credit and Asset Allocation teams to underwrite investment opportunities and assess risk-adjusted returns across insurance-linked portfolios; demonstrated comprehensive proficiency in Microsoft applications to efficiently organize, analyze, and present data.

## LEADERSHIP EXPERIENCE

### WALL STREET EXCHANGE PROGRAM

*Program Scholar*

**New York, NY**

June 2025 – Present

- Selected among top-performing students for elite program supplementing front-office internships with technical training and deal-driven insights.
- Developed core finance competencies and leadership presence through weekly workshops with industry executives, mock interview training, and targeted skill-building in markets, strategy, and professional communication.

### GIRLS WHO INVEST

*Online Intensive Program Scholar*

**Philadelphia, PA**

Dec 2023 – Present

- Selected for a competitive, self-guided learning experience focused on core finance and investment concepts.
- Actively completing online modules from esteemed partners: CFA Institute, Wall Street Prep, Bloomberg Market Concepts, and Wharton Online.

### WHARTON WOMEN

*Ambassador, Mentor*

**Philadelphia, PA**

Jan 2023 – Present

- Lead Wharton Women First-Year Mentorship Program, a pivotal initiative aimed at equipping freshman with invaluable insights and guidance in navigating the competitive recruiting landscape, succeeding in business-related coursework, and exploring diverse career pathways.
- Coached 10+ mentees on recruiting, coursework, and professional development.

### PENN IMPACT INVESTING

*Head of Outreach*

**Philadelphia, PA**

Oct 2022 – Present

- Organize and lead speaker events with senior leadership in the impact investing space; connect Penn students with industry professionals.
- Recruited Chief Investment Officer of Connect Humanity, Brian Vo, for a speaker event and led fireside chat.

### WHARTON UNDERGRADUATE FINANCE CLUB

*Case Team*

**Philadelphia, PA**

Sep 2022 – Present

- Engage in a series of financial modeling workshops, gaining expertise in industry analysis, corporate valuation, and financial statement analysis.
- Contributed to Finance Industry 101 sessions on business strategy development to strength stock pitch skills and prepare for annual WUFC case competition.

## CERTIFICATIONS & TRAINING

- CFA Institute – Investment Foundations Certificate
- Bloomberg Market Concepts, Wharton Online, Coursera – Stock Valuation, Excel Skills
- Wall Street Prep – Accounting, Financial Statement Analysis, Bond Markets
- Spanish Seal of Bilinguality

## AREAS OF PROFICIENCY

**Languages:** English, Spanish – *Proficient in reading and writing*

**Technical Skills:** Microsoft Excel, PowerPoint, Word, Teams, Outlook, VBA, Python, Financial Analysis, Canva, RStudio, Bloomberg, Capital IQ

**Interests:** Skiing, Traveling, Hot Yoga, Stock Market Enthusiast, Meditation, Behavioral Economics